

September5, 2005

## Notice of Changes of a major shareholder

Asahi Pretec Corporation is pleased to announce a recent change in the status of a major shareholder as follows:

1. Name, etc., of the said major shareholder:
  - (1) Name: Masamichi Terayama
  - (2) Address: Higashi Nada-ku, Kobe City
  
2. The number of voting rights (number of shares in parentheses) owned by the said shareholder before and after the change and the respective proportions thereof in the total number of voting rights (total number of shares issues in parentheses):
  - (1) The number of voting rights (number of shares in parentheses) owned by the said shareholder:
    - (a) Before the change: 21,682 rights (2,168,230 shares) (ranking second among all shareholders)
    - (b) After the change: 21,682 rights (2,168,230 shares) (ranking second among all shareholders)
  - (2) Proportion to the total number of voting rights (total number of shares issued in parenthesis)
    - (a) Before the change: 10.45% (10.04%)
    - (b) After the change: 9.50% (9.23%)
  
3. Effective date of the change: August 31, 2005
  
4. Total number of voting rights, the total number of shares issued and the total amount of capitalization as of the date of the change, i.e., August 31, 2005:
  - Total number of voting rights: 228,188
  - Total number of shares issued: 23,469,047
  - Total amount of capitalization: ¥4,007,215,000

5. Reason for the change: Due to an increase in the total number of voting rights resulting from the exercise of the rights under the first equity warrant and the equity warrant attached to the Swiss-franc denominated convertible debenture due to mature on September 30, 2008.