

September 25, 2008

To whom it may concern:

Company name: ASAHI PRETEC CORP.

Representative: Mitsuharu Terayama,  
CEO and COO

(Code No.: 5855, the first section of the Tokyo Stock Exchange)

Inquiries: Toshio Kimura  
Director, Planning Division  
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### **Share Purchase of Fuji Rozai Co.,Ltd.**

ASAHI PRETEC CORP. (hereafter ASAHI PRETEC) resolved at a board of directors' meeting held on September 25, 2008, to conclude a share purchase agreement with Fuji Rozai Co.,Ltd. (hereafter Fuji Rozai) to ASAHI PRETEC, in which Fuji Rozai becomes a wholly owned subsidiary of Japan Waste Corporation (hereafter Japan Waste) effective October 1, 2008 as follows.

#### 1. Purposes of share purchase

(1)To strengthen the system to provide customers with one-stop services in the environmental protection business field

Fuji Rozai is in the business of maintenance and demolition work of glass manufacturing kilns and recycle of scrapped firebricks as well as treatment of toxic substances.

Derived from kiln maintenance and demolition work business, Fuji Rozai also does the operation in treatment of specially controlled industrial waste including dioxin and heavy-metal. Fuji Rozai has a long corporate history since 1952 (incorporated in 1956) and one of few companies specialized in management of refractory industrial waste.

ASAHI PRETEC aims to further enhance one-stop solutions through its nation-wide business bases by providing customers with this new business of kiln maintenance, demolition work and treatment of scrapped firebricks.

(2)For the greater business synergy

Fuji Rozai is working with large scale customers such as glass manufactures and maintenance companies of municipally-owned incinerators. These customers discharge not only waste firebricks but also various other items which could be recycled by ASAHI PRETEC such as precious metal scraps and other discarded items.

Through this share purchases, ASAHI PRETEC shall actively promote precious metal recycling services and improve the industrial waste management services so as to exercise group-wide strength and enhance consolidated performance.

## 2. Outline of the company to be purchased

- (1) Business name: Fuji Rozai Co., Ltd.
- (2) Representative: President and CEO, Tetsuyuki Koizumi
- (3) Head office: 7-26-11, Nishi-kamata, Ota-ku, Tokyo
- (4) Incorporated: May 1956 (Showa 31)
- (5) Major business: Works related to kilns  
Collection and transportation of industrial waste  
Intermediate treatment of industrial waste
- (6) Fiscal year ends on: September 30
- (7) Number of employees: 20
- (8) Capital: 10 million yen
- (9) Business results for recent fiscal years

(Unit: million yen)

Fiscal year ending	Year ended on March 31, 2006	Year ended on March 31, 2007	Year ended on September 30, 2007 (For six months, accounting period change)
Sales	1,018	1,163	639
Ordinary profit	83	134	83
Profit after tax	48	69	54
Total assets	840	1,086	1,036
Shareholders' equity	534	598	644

## 3. Share ownership before and after share purchase

- (1) Shareholdings prior to purchase: 0 (ownership: 0.0%)
- (2) Number of shares to be purchased: 16,000 shares
- (3) Shareholdings after purchase: 16,000 shares (ownership: 100.0%)

## 4. Schedule

- September 25, 2008: Board resolution and execution of share purchase contract
- October 1, 2008: Share transfer to be completed (planned)

## 5. Impact on ASAHI PRETEC's consolidated performance

Only minor impact is expected on the consolidated performance ending March 31, 2009 of ASAHI PRETEC in conjunction with this transaction.