

November 17, 2008

To whom it may concern:

Company name: ASAHI PRETEC CORP.

Representative: Mitsuharu Terayama,
CEO and COO

(Code No.: 5855, the First Section of the Tokyo Stock Exchange)

Inquiries: Toshio Kimura,
Director, Planning Division

(TEL: 03-6270-1820)

Notice Concerning Change in Major Shareholders

ASAHI PRETEC CORP. (the “Company”) hereby announces a recent change in its major shareholders, details of which are as follows:

1. Circumstances of Change

The change is due to Mitsuharu Terayama, CEO and COO as well as the Company’s top shareholder, having transferred a part of his stake in the Company to TERA ENTERPRISES Co., Ltd. (Nishinomiya City, Hyogo Prefecture) and K&M Co., Ltd. (Nishinomiya City, Hyogo Prefecture). These two new shareholders (non-principal shareholders) are asset management companies wholly owned by Mitsuharu Terayama’s relatives.

2. Outgoing Principal Shareholder

(1) Name: Mitsuharu Terayama

(2) Address: Ashiya City, Hyogo Prefecture

3. Details of No. of Voting Rights Held (No. of Shares Held) by Outgoing Principal Shareholder and Percentage of Total Voting Rights (Percentage of Total Outstanding Shares)

	No. of voting rights held (No. of shares held)	Percentage of total voting rights (Percentage of total outstanding shares)	Major shareholder ranking
Before change	37,023 (3,702,345 shares)	11.53% (10.21%)	1st
After change	14,523 (1,452,345 shares)	4.52% (4.01%)	3rd

(Note 1) Number of shares without voting rights deducted from total outstanding shares: 4,139,544 shares.

The acquisition of treasury stock completed November 14, 2008 has been taken into account.

(Note 2) Total outstanding shares as of November 17, 2008: 36,254,344 shares.

4. Effective Date of Change

November 17, 2008

5. Outlook

Both TERA ENTERPRISES Co., Ltd. (4th ranking shareholder with 1,350,000 shares) and K&M Co., Ltd. (8th ranking shareholder with 900,000 shares) state that they intend to hold the Company’s shares over the long term to become stable shareholders.