

March 2, 2009

To whom it may concern:

Company name: Asahi Pretec Corp.
Representative: Mitsuharu Terayama, CEO & COO
(Code No.: 5855, First Section of the Tokyo Stock Exchange)
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Notice of Approval for New Listing of Stock of Asahi Holdings, Inc.
on the First Section of the Tokyo Stock Exchange

Asahi Pretec Corp. (“the Company”) is pleased to announce that Asahi Holdings, Inc. which is to be established through stock transfer on April 1, 2009 has been approved for listing on the First Section of the Tokyo Stock Exchange today.

In addition, with the foundation of Asahi Holdings, Inc. the Company will be its wholly owned subsidiary. Consequently, the Company will be delisted on March 26, 2009 and Asahi Holdings, Inc. will be newly listed on the first Section of the Tokyo Stock Exchange as of April 1, 2009.

1. Timetable of new listing

March 26 (Thr), 2009: Date of delisting of the Company’s stock

April 1 (Wed), 2009: Date of foundation and new listing of stock of Asahi Holdings, Inc.

2. Stock Exchange

First Section of the Tokyo Stock Exchange
Code No.: 5857

With respect to details of the foundation of a holding company through stock transfer, please refer to the Notice of Foundation of a Holding Company through Stock Transfer announced on March 24, 2008.