

April 1, 2009

To whom it may concern:

Company name: Asahi Holdings, Inc.
Representative: Mitsuharu Terayama, CEO
(Code No.: 5857, First Section of the Tokyo Stock Exchange)
Please contact: Tomoya Higashiura, Director,
Corporate Development & Administration Division
(Phone: +81-3-6270-1833)

Notice of Incorporation of Asahi Holdings, Inc.

Asahi Holdings, Inc. is pleased to announce that it has been incorporated by Asahi Pretec Corp. and Japan Waste Corporation through joint stock transfer on this date, and it has been listed on the First Section of the Tokyo Stock Exchange today. The profile of Asahi Holdings, Inc. is as follows:

1. Company Profile of Asahi Holdings, Inc.

- (1) Trade name: Asahi Holdings, Inc.
- (2) Date of incorporation: April 1, 2009
- (3) Representative: Mitsuharu Terayama, CEO
- (4) Businesses: Business planning and management of the group companies engaged in precious and rare metals recycling businesses and the environmental protection businesses including treatment of industrial waste, and all other businesses incidental to the businesses above
- (5) Address of head office: 4-17, 4-chome, Kano-cho, Chuo-ku, Kobe
- (6) Capital: ¥4,480 million
- (7) Outstanding shares: 36,254,344 shares (Trading unit: 100 shares)
- (8) Fiscal year: April 1 to March 31
- (9) Accounting auditor: Ernst & Young ShinNihon LLC
- (10) Shareholder register agent: Mitsubishi UFJ Trust and Banking Corporation
- (11) Stock exchange listing: First Section of the Tokyo Stock Exchange (Code No.: 5857)
- (12) Directors and statutory auditors (As of April 1, 2009)
 - CEO Mitsuharu Terayama
 - Director Yoshikatsu Takeuchi
 - Director Tomoya Higashiura
 - Director Yukio Tanabe
 - Auditor Katsunori Shimasaki
 - Auditor Teigo Kobayashi
 - Auditor Kazuhiko Tokumine
 - Auditor Sumiaki Ariumi