



May 11, 2010

To whom it may concern;

Company name: Asahi Holdings, Inc.  
Representative: Mitsuharu Terayama, CEO & COO  
(Code No.: 5857, First section of the Tokyo Stock Exchange)  
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### Comments on Media Report on Forecast for the Company's Financial Results

Media report on May 11<sup>th</sup> on the forecasts for the Company's financial results is not based on any official announcements by Asahi Holdings.

Asahi Holdings will make immediate announcement when the Company's business forecasts or management goals which need to be revised will be resolved. The Company will announce financial results for the fiscal year ending March 2010 on May 13<sup>th</sup>.